



One step towards Financial Freedom

www.aimcapitalfinancial.in



Aim Capital Financial Pvt. Ltd. is a leading Indore-based wealth management company offering a plethora of financial services. Delivering insightful guidance tailored to your specific needs, Aim Capital focuses on empowering people to achieve their financial aspirations.

This eventful journey is based upon fostering countless relationships for life! As a SEBI registered Mutual Fund distributor, we have a diverse clientele that constitutes domestic, institutional, corporate, and NRI clients.

- ¢ More than 3500+ satisfied clients spread across the globe.
- ¢ Management systems defined and followed as per world class standards.
- ¢ A unique setup which is truly a one stop solutions to all the financial needs of the clients.
- ¢ Client education initiatives at the core of the company policy.



Mutual Fund

SIP (Systematic Investment Plan)

Life Insurance

Health Insurance

General Insurance

NPS (National Pension Scheme)

Structured Products

Financial Planning

Financial Health Checkup

Retirement Planning

Child Education Planning

Tax Planning

Investment Solutions for NRIs (Non-Resident Indians)



Our Financial Planning Process

- Complete Financial Analysis
- Goal Setting
- Selecting the best Investment strategies
- Portfolio Construction
- Monitoring Performance
- Fine Tuning Your Portfolio
- Periodic need analysis

The Financial Planning process involves gathering relevant financial information, setting life goals, examining your current financial status and coming up with a plan for how you can meet your goals given your current situation and future plans. Once the Financial Plan has been approved, we will help you implement the plan in a tax efficient manner. We will review the progress of the Financial Plan annually or whenever there is any change in your life circumstances.

Our Financial Planning team provides complete financial solutions, helping you to develop an appropriate strategy and prepare to adjust as your life and circumstances evolve. We believe in providing our clients the best suitable advice

Financial Planning is a continuous process to help you make sensible decisions about money to achieve your goals in life; it's not just about buying products like mutual funds or insurance. Financial planning helps a person in making the most efficient use of financial resources, to overcome any financial shocks and meeting current & future financial goals. Financial planning can be achieved by any individual irrespective of their income level or wealth reserves.

When should you start The Financial Planning

It can be as soon as when you start your first job or have your first child or are planning for a sabbatical or at any moment when you begin planning for the future. The best time to start financial planning is today and you must do this regularly since life can sometimes bring with it some unforeseen mishaps.

Aim Capital Presenting its one of a kind Mobile Application for Investors



AIM GROWW



AimGroww is one-stop shopping for all your Wealth Management needs. You can use this state of the art app to stay on top of your Complete Financial Portfolio with all assets:

What all investment services you can access on AimGroww :

Mutual Funds | Equity Shares | Bonds | Fixed Deposits | PMS | Insurance



Key Features

- ❖ Downloadable Portfolio report covering all the assets.
- ❖ Dashboard showing all historical data and movements of assets
- ❖ Transaction statement of any period
- ❖ Get account statement with just one click for any Asset Management Company in India.
- ❖ Access to Advanced Capital Gain Reports
- ❖ Easy Investment process for any Mutual fund scheme or New Fund Offer
- ❖ Notifications for each upcoming SIPs, STPs.
- ❖ Notifications to keep a track of premiums to be paid.

Easy Calculators and Tools for your help

Mutual Fund

Retirement Calculator

SIP Calculator

SIP Delay Calculator

SIP Step up Calculator

EMI Calculator



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